

# Exhibit F

**CAUSE NO. 2016-23016**

<b>HOWARD SUPPLY COMPANY, LLC</b>	§	<b>IN THE DISTRICT COURT OF</b>
	§	
<b>Plaintiff,</b>	§	
	§	
<b>V.</b>	§	<b>HARRIS COUNTY, TEXAS</b>
	§	
<b>HAMILTON WELL SERVICE, LLC,</b>	§	
<b>and BRETT JENSEN</b>	§	
	§	
<b>Defendants.</b>	§	<b>61<sup>st</sup> JUDICIAL DISTRICT</b>

**DEFENDANTS' SUGGESTION OF BANKRUPTCY**

On June 16, 2016, Hamilton Well Service, LLC filed a voluntary petition in the United States Bankruptcy Court for the Southern District of Texas for liquidation under Chapter 7 of Title 11 of the United States Code (the "Bankruptcy Code") in the case styled *In re Hamilton Well Service, LLC*, Case No. 4:16-bk-33058. A copy of the voluntary petition is attached as Exhibit A.

Pursuant to Section 362(a) of the Bankruptcy Code, the commencement of the bankruptcy case operates as a stay, applicable to all individuals and entities, of, among other things: (1) the commencement or continuation of all judicial, administrative, or other actions or proceedings against the debtor (a) that were or could have been commenced before the filing of the bankruptcy petition or (b) to recover any claims against the debtor that arose before the filing of the bankruptcy petition; (2) any act to collect, assess, or recover a claim against the debtor that arose before the filing of the bankruptcy petition; (3) any act to obtain possession of property of the debtor's bankruptcy estate or of property from the estate or to exercise control over property of the estate; and (4) any act to create, perfect, or enforce any lien against property of the estate.

Respectfully submitted,

/s/ Jarod R. Stewart

Jarod R. Stewart  
Texas Bar No. 24066147  
Smyser Kaplan & Veselka, L.L.P.  
700 Louisiana Street, Suite 2300  
Houston, Texas 77002-2700  
713-221-2300  
713-221-2320 (facsimile)  
[jstewart@skv.com](mailto:jstewart@skv.com)

**ATTORNEYS FOR DEFENDANTS  
HAMILTON WELL SERVICE LLC  
AND BRETT JENSEN**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing instrument has been forwarded to all counsel of record pursuant to the Texas Rules of Civil Procedure, on this 17th day of June, 2016.

Hilary G Reagin  
Reagin Law  
PO Box 431801  
Houston, TX 77243

/s/ Jarod R. Stewart

Jarod R. Stewart

# EXHIBIT A

## Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 7

☐ Check if this an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Hamilton Well Service LLC

## 2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Hamilton Energy Group

3. Debtor's federal Employer Identification Number (EIN) 61-1582580

## 4. Debtor's address

## Principal place of business

16 Waterway Court  
The Woodlands, TX 77380  
Number, Street, City, State & ZIP Code

Montgomery  
County

## Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State &amp; ZIP Code

## Location of principal assets, if different from principal place of business

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) hamiltoneg.com

## 6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor Hamilton Well Service LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.2111**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

☒ Chapter 7☐ Chapter 9☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Hamilton Well Service LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Hamilton Well Service LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 16, 2016  
MM/DD/YYYY**X**

Signature of authorized representative of debtor

Brett Jensen

Printed name

Title Manager**18. Signature of attorney****X**/s/ Eric M. EnglishDate June 16, 2016

Signature of attorney for debtor

MM/DD/YYYY

Eric M. English  
Printed namePorter Hedges LLP  
Firm name1000 Main Street, 36th Floor  
Houston, TX 77002  
Number, Street, City, State & ZIP CodeContact phone (713) 226-6000

Email address \_\_\_\_\_

240627144

Bar number and State



[Print this page](#)

## Case # 201623016 - HOWARD SUPPLY COMPANY LLC v HAMILTON WELL SERVICE LLC

### Case Information

Location	Harris County - 61st Civil District Court
Date Filed	06/17/2016 10:31:27 AM
Case Number	201623016
Case Description	HOWARD SUPPLY COMPANY LLC v HAMILTON WELL SERVICE LLC
Assigned to Judge	
Attorney	Jarod Stewart
Firm Name	Smyser Kaplan & Veselka
Filed By	Christina Brient
Filer Type	Attorney

### Fees

Convenience Fee	\$0.06
Total Court Case Fees	\$0.00
Total Court Party Fees	\$0.00
Total Court Filing Fees	\$0.00
Total Court Service Fees	\$2.00
Total Filing & Service Fees	\$0.00
Total Service Tax Fees	\$0.00
Total Provider Service Fees	\$0.00
Total Provider Tax Fees	\$0.00
Grand Total	\$2.06

### Payment

Account Name	Court File America
Transaction Amount	\$2.06
Transaction Response	
Transaction ID	18011296
Order #	011199138-0

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### No Fee Documents

Filing Type	EFileAndServe
Filing Code	No Fee Documents
Filing Description	Defendants' Suggestion of Bankruptcy
Reference Number	98805
Comments	

Envelope Details

If you have any questions regarding this filing,  
please contact Christina Brient at (713) 221-2313.

Courtesy Copies

hilary@reaginlaw.com

Status

Submitting

**Fees**

Court Fee

\$0.00

Service Fee

\$0.00

**Documents**

*Lead Document*

2016-06-17 Howard Supply v HW - Sugg of  
Bankruptcy.pdf

[Original]

**eService Details**

Name/Email	Firm	Service Type	Status	Served	Date/Time Opened
Jarod R. Stewart jstewart@skv.com	Smyser, Kaplan & Veselka, L.L.P.	EServe	Not Sent	No	Not Opened
Adrian Lira adrianl@proactivelegal.com		EServe	Not Sent	No	Not Opened